



SOURCES AND USES OF FUNDS

County Improvement Board Proposed Hulman & Convention Center

Sources:	CVB Portion of Financing	City Portion of Financing	County Portion of Financing	Total
Bond Proceeds:				
Par Amount	5,475,000.00	10,940,000.00	10,945,000.00	27,360,000.00
	5,475,000.00	10,940,000.00	10,945,000.00	27,360,000.00
Uses:	CVB Portion of Financing	City Portion of Financing	County Portion of Financing	Total
Project Fund Deposits:				
Project Fund	5,000,000.00	10,000,000.00	10,000,000.00	25,000,000.00
Other Fund Deposits:				
Debt Service Reserve Fund	346,668.46	692,703.73	693,020.31	1,732,392.50
Delivery Date Expenses:				
Cost of Issuance	70,038.38	139,948.83	140,012.79	350,000.00
Underwriter's Discount	54,750.00	109,400.00	109,450.00	273,600.00
	<u>124,788.38</u>	<u>249,348.83</u>	<u>249,462.79</u>	<u>623,600.00</u>
Other Uses of Funds:				
Additional Proceeds	3,543.16	-2,052.56	2,516.90	4,007.50
	5,475,000.00	10,940,000.00	10,945,000.00	27,360,000.00



BOND DEBT SERVICE BREAKDOWN

County Improvement Board Proposed Hulman & Convention Center

Period Ending	CVB Portion of Financing	City Portion of Financing	County Portion of Financing	Total
02/01/2019	348,682.50	499,125.00	880,690.00	1,728,497.50
02/01/2020	345,532.50	522,445.00	860,085.00	1,728,062.50
02/01/2021	347,157.50	520,082.50	863,947.50	1,731,187.50
02/01/2022	348,515.00	547,615.00	831,962.50	1,728,092.50
02/01/2023	345,315.00	549,915.00	837,162.50	1,732,392.50
02/01/2024	346,075.00	596,205.00	788,780.00	1,731,060.00
02/01/2025	346,290.00	595,695.00	790,150.00	1,732,135.00
02/01/2026	346,105.00	649,747.50	735,357.50	1,731,210.00
02/01/2027	345,505.00	646,587.50	736,117.50	1,728,210.00
02/01/2028	344,385.00	697,747.50	685,477.50	1,727,610.00
02/01/2029	347,910.00	746,547.50	635,602.50	1,730,060.00
02/01/2030	345,890.00	797,867.50	586,562.50	1,730,320.00
02/01/2031	348,490.00	836,402.50	543,427.50	1,728,320.00
02/01/2032	345,615.00	837,652.50	546,240.00	1,729,507.50
02/01/2033	347,445.00	837,892.50	543,320.00	1,728,657.50
02/01/2034	343,670.00	836,832.50	549,670.00	1,730,172.50
02/01/2035	344,585.00	839,712.50	545,055.00	1,729,352.50
02/01/2036	344,985.00	836,312.50	549,855.00	1,731,152.50
02/01/2037	344,985.00	837,112.50	548,855.00	1,730,952.50
02/01/2038	344,455.00	836,597.50	547,047.50	1,728,100.00
02/01/2039	343,520.00	835,070.00	549,632.50	1,728,222.50
02/01/2040	347,040.00	837,190.00	546,182.50	1,730,412.50
02/01/2041	344,797.50	847,725.00	536,885.00	1,729,407.50
02/01/2042	347,140.00	846,600.00	537,172.50	1,730,912.50
02/01/2043	343,860.00	849,230.00	536,630.00	1,729,720.00
	8,647,950.00	18,283,910.00	16,311,867.50	43,243,727.50



BOND DEBT SERVICE

County Improvement Board CVB Portion of Financing

Dated Date 02/01/2018
Delivery Date 02/01/2018

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
08/01/2018			99,341.25	99,341.25	
02/01/2019	150,000	2.100%	99,341.25	249,341.25	348,682.50
08/01/2019			97,766.25	97,766.25	
02/01/2020	150,000	2.250%	97,766.25	247,766.25	345,532.50
08/01/2020			96,078.75	96,078.75	
02/01/2021	155,000	2.350%	96,078.75	251,078.75	347,157.50
08/01/2021			94,257.50	94,257.50	
02/01/2022	160,000	2.000%	94,257.50	254,257.50	348,515.00
08/01/2022			92,657.50	92,657.50	
02/01/2023	160,000	2.650%	92,657.50	252,657.50	345,315.00
08/01/2023			90,537.50	90,537.50	
02/01/2024	165,000	2.900%	90,537.50	255,537.50	346,075.00
08/01/2024			88,145.00	88,145.00	
02/01/2025	170,000	3.050%	88,145.00	258,145.00	346,290.00
08/01/2025			85,552.50	85,552.50	
02/01/2026	175,000	3.200%	85,552.50	260,552.50	346,105.00
08/01/2026			82,752.50	82,752.50	
02/01/2027	180,000	3.400%	82,752.50	262,752.50	345,505.00
08/01/2027			79,692.50	79,692.50	
02/01/2028	185,000	3.500%	79,692.50	264,692.50	344,385.00
08/01/2028			76,455.00	76,455.00	
02/01/2029	195,000	3.600%	76,455.00	271,455.00	347,910.00
08/01/2029			72,945.00	72,945.00	
02/01/2030	200,000	3.700%	72,945.00	272,945.00	345,890.00
08/01/2030			69,245.00	69,245.00	
02/01/2031	210,000	3.750%	69,245.00	279,245.00	348,490.00
08/01/2031			65,307.50	65,307.50	
02/01/2032	215,000	3.800%	65,307.50	280,307.50	345,615.00
08/01/2032			61,222.50	61,222.50	
02/01/2033	225,000	3.900%	61,222.50	286,222.50	347,445.00
08/01/2033			56,835.00	56,835.00	
02/01/2034	230,000	3.950%	56,835.00	286,835.00	343,670.00
08/01/2034			52,292.50	52,292.50	
02/01/2035	240,000	4.000%	52,292.50	292,292.50	344,585.00
08/01/2035			47,492.50	47,492.50	
02/01/2036	250,000	4.000%	47,492.50	297,492.50	344,985.00
08/01/2036			42,492.50	42,492.50	
02/01/2037	260,000	4.050%	42,492.50	302,492.50	344,985.00
08/01/2037			37,227.50	37,227.50	
02/01/2038	270,000	4.050%	37,227.50	307,227.50	344,455.00
08/01/2038			31,760.00	31,760.00	
02/01/2039	280,000	4.100%	31,760.00	311,760.00	343,520.00
08/01/2039			26,020.00	26,020.00	
02/01/2040	295,000	4.150%	26,020.00	321,020.00	347,040.00
08/01/2040			19,898.75	19,898.75	
02/01/2041	305,000	4.150%	19,898.75	324,898.75	344,797.50
08/01/2041			13,570.00	13,570.00	
02/01/2042	320,000	4.150%	13,570.00	333,570.00	347,140.00
08/01/2042			6,930.00	6,930.00	
02/01/2043	330,000	4.200%	6,930.00	336,930.00	343,860.00
	5,475,000		3,172,950.00	8,647,950.00	8,647,950.00



BOND DEBT SERVICE

County Improvement Board City Portion of Financing

Dated Date 02/01/2018
Delivery Date 02/01/2018

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
08/01/2018			209,562.50	209,562.50	
02/01/2019	80,000	2.100%	209,562.50	289,562.50	499,125.00
08/01/2019			208,722.50	208,722.50	
02/01/2020	105,000	2.250%	208,722.50	313,722.50	522,445.00
08/01/2020			207,541.25	207,541.25	
02/01/2021	105,000	2.350%	207,541.25	312,541.25	520,082.50
08/01/2021			206,307.50	206,307.50	
02/01/2022	135,000	2.000%	206,307.50	341,307.50	547,615.00
08/01/2022			204,957.50	204,957.50	
02/01/2023	140,000	2.650%	204,957.50	344,957.50	549,915.00
08/01/2023			203,102.50	203,102.50	
02/01/2024	190,000	2.900%	203,102.50	393,102.50	596,205.00
08/01/2024			200,347.50	200,347.50	
02/01/2025	195,000	3.050%	200,347.50	395,347.50	595,695.00
08/01/2025			197,373.75	197,373.75	
02/01/2026	255,000	3.200%	197,373.75	452,373.75	649,747.50
08/01/2026			193,293.75	193,293.75	
02/01/2027	260,000	3.400%	193,293.75	453,293.75	646,587.50
08/01/2027			188,873.75	188,873.75	
02/01/2028	320,000	3.500%	188,873.75	508,873.75	697,747.50
08/01/2028			183,273.75	183,273.75	
02/01/2029	380,000	3.600%	183,273.75	563,273.75	746,547.50
08/01/2029			176,433.75	176,433.75	
02/01/2030	445,000	3.700%	176,433.75	621,433.75	797,867.50
08/01/2030			168,201.25	168,201.25	
02/01/2031	500,000	3.750%	168,201.25	668,201.25	836,402.50
08/01/2031			158,826.25	158,826.25	
02/01/2032	520,000	3.800%	158,826.25	678,826.25	837,652.50
08/01/2032			148,946.25	148,946.25	
02/01/2033	540,000	3.900%	148,946.25	688,946.25	837,892.50
08/01/2033			138,416.25	138,416.25	
02/01/2034	560,000	3.950%	138,416.25	698,416.25	836,832.50
08/01/2034			127,356.25	127,356.25	
02/01/2035	585,000	4.000%	127,356.25	712,356.25	839,712.50
08/01/2035			115,656.25	115,656.25	
02/01/2036	605,000	4.000%	115,656.25	720,656.25	836,312.50
08/01/2036			103,556.25	103,556.25	
02/01/2037	630,000	4.050%	103,556.25	733,556.25	837,112.50
08/01/2037			90,798.75	90,798.75	
02/01/2038	655,000	4.050%	90,798.75	745,798.75	836,597.50
08/01/2038			77,535.00	77,535.00	
02/01/2039	680,000	4.100%	77,535.00	757,535.00	835,070.00
08/01/2039			63,595.00	63,595.00	
02/01/2040	710,000	4.150%	63,595.00	773,595.00	837,190.00
08/01/2040			48,862.50	48,862.50	
02/01/2041	750,000	4.150%	48,862.50	798,862.50	847,725.00
08/01/2041			33,300.00	33,300.00	
02/01/2042	780,000	4.150%	33,300.00	813,300.00	846,600.00
08/01/2042			17,115.00	17,115.00	
02/01/2043	815,000	4.200%	17,115.00	832,115.00	849,230.00
	10,940,000		7,343,910.00	18,283,910.00	18,283,910.00



BOND DEBT SERVICE

County Improvement Board
County Portion of Financing

Dated Date 02/01/2018
Delivery Date 02/01/2018

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
08/01/2018			187,845.00	187,845.00	
02/01/2019	505,000	2.100%	187,845.00	692,845.00	880,690.00
08/01/2019			182,542.50	182,542.50	
02/01/2020	495,000	2.250%	182,542.50	677,542.50	860,085.00
08/01/2020			176,973.75	176,973.75	
02/01/2021	510,000	2.350%	176,973.75	686,973.75	863,947.50
08/01/2021			170,981.25	170,981.25	
02/01/2022	490,000	2.000%	170,981.25	660,981.25	831,962.50
08/01/2022			166,081.25	166,081.25	
02/01/2023	505,000	2.650%	166,081.25	671,081.25	837,162.50
08/01/2023			159,390.00	159,390.00	
02/01/2024	470,000	2.900%	159,390.00	629,390.00	788,780.00
08/01/2024			152,575.00	152,575.00	
02/01/2025	485,000	3.050%	152,575.00	637,575.00	790,150.00
08/01/2025			145,178.75	145,178.75	
02/01/2026	445,000	3.200%	145,178.75	590,178.75	735,357.50
08/01/2026			138,058.75	138,058.75	
02/01/2027	460,000	3.400%	138,058.75	598,058.75	736,117.50
08/01/2027			130,238.75	130,238.75	
02/01/2028	425,000	3.500%	130,238.75	555,238.75	685,477.50
08/01/2028			122,801.25	122,801.25	
02/01/2029	390,000	3.600%	122,801.25	512,801.25	635,602.50
08/01/2029			115,781.25	115,781.25	
02/01/2030	355,000	3.700%	115,781.25	470,781.25	586,562.50
08/01/2030			109,213.75	109,213.75	
02/01/2031	325,000	3.750%	109,213.75	434,213.75	543,427.50
08/01/2031			103,120.00	103,120.00	
02/01/2032	340,000	3.800%	103,120.00	443,120.00	546,240.00
08/01/2032			96,660.00	96,660.00	
02/01/2033	350,000	3.900%	96,660.00	446,660.00	543,320.00
08/01/2033			89,835.00	89,835.00	
02/01/2034	370,000	3.950%	89,835.00	459,835.00	549,670.00
08/01/2034			82,527.50	82,527.50	
02/01/2035	380,000	4.000%	82,527.50	462,527.50	545,055.00
08/01/2035			74,927.50	74,927.50	
02/01/2036	400,000	4.000%	74,927.50	474,927.50	549,855.00
08/01/2036			66,927.50	66,927.50	
02/01/2037	415,000	4.050%	66,927.50	481,927.50	548,855.00
08/01/2037			58,523.75	58,523.75	
02/01/2038	430,000	4.050%	58,523.75	488,523.75	547,047.50
08/01/2038			49,816.25	49,816.25	
02/01/2039	450,000	4.100%	49,816.25	499,816.25	549,632.50
08/01/2039			40,591.25	40,591.25	
02/01/2040	465,000	4.150%	40,591.25	505,591.25	546,182.50
08/01/2040			30,942.50	30,942.50	
02/01/2041	475,000	4.150%	30,942.50	505,942.50	536,885.00
08/01/2041			21,086.25	21,086.25	
02/01/2042	495,000	4.150%	21,086.25	516,086.25	537,172.50
08/01/2042			10,815.00	10,815.00	
02/01/2043	515,000	4.200%	10,815.00	525,815.00	536,630.00
	10,945,000		5,366,867.50	16,311,867.50	16,311,867.50